

Memorandum

To: Councillor Kirstie Boerst

From: Head of Governance, Adam Beggs

Date: 6 January 2025

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

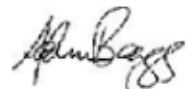
In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: **Councillor Kirstie Boerst**

(Full Name of Councillor or Designated Person)

As at: **30 December 2024**

(Return Date)



30/12/2024

(Councillor's or Designated Person's Signature)

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest
NIL	NIL
NIL	NIL

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.
- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR
 *Sources of income I received from an occupation at any time during the return period
 Sources.

Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	COUNCILLOR KIRSTIE BOERST
VOCATIONAL EDUCATOR	WIN COLLEGE LEVEL 7/451 PITT STREET, HAYMARKET NSW 2000	CONTRACTED

2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.

Name and address of settlor	Name and address of trustee
NIL	NIL

3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).

NIL	NIL
NIL	NIL
NIL	NIL

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.
- A gift need not be included in a return if:
 - a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018, or

- c) the donor was a relative of the donee, or
- d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor
NIL	NIL
NIL	NIL
NIL	NIL
NIL	NIL

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- person making an annual return under clause 4.12 of the Code must disclose:
 - a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:
 - a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.

- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL

E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

	NO
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	NIL
NIL	NIL

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
 - d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
 - e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL
NIL

NIL
NIL

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30 June if the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.
- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

I. Disposition of real property

1	Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
NIL	
NIL	
NIL	
NIL	
2	Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.
NIL	
NIL	
NIL	

J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

SUCCESSFUL FUNDING RECEIVED FROM SCREEN NSW COMMUNITY FILM FESTIVAL OPENING NIGHT FUND BY THE STARBURST FILM FESTIVAL AND FILMMAKING SYMPOSIUM (FOUNDER/DIRECTOR KIRSTIE BOERST)

FUNDS RECEIVED: \$2000.00

SUCCESSFUL IN-KIND VENUE HIRE SUPPORT RECEIVED FROM PANTHERS RUGBY LEAGUES CLUB BY THE STARBURST FILM FESTIVAL AND FILMMAKING SYMPOSIUM.
(FOUNDER/DIRECTOR KIRSTIE BOERST)

Memorandum

To: Councillor Sabbie Kaur

From: Head of Governance, Adam Beggs

Date: 28 October 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

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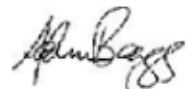
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- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: **Councillor Sabbie Kaur**

(Full Name of Councillor or Designated Person)

As at: **09 October 2024**

(Return Date)



28/10/2024

(Councillor's or Designated Person's Signature)

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.
- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

<p>1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.</p>		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	
<p>2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.</p>		
Name and address of settlor		Name and address of trustee
NIL		
<p>3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).</p>		
[REDACTED]		

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.
- A gift need not be included in a return if:

- a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018, or
 - c) the donor was a relative of the donee, or
 - d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- person making an annual return under clause 4.12 of the Code must disclose:
- a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:

- a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL			

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No NO
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:

- a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
- b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
- c) a description of the position held in each of the unions and associations.
 - A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person

- whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
- d) in the case of debt arising from the supply of goods or services:
- i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
BANK-MORTGAGE

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30

June if the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.

- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

I. Disposition of real property

1	Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2	Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.

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J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL

Memorandum

To: Councillor Edwin Mifsud

From: Head of Governance, Adam Beggs

Date: 3 January 2025

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Councillor Edwin Mifsud

(Full Name of Councillor or Designated Person)

As at: 09 October 2024

(Return Date)

(Councillor's or Designated Person's Signature)

6/11/25

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest
[REDACTED]	[REDACTED]

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

<p>1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.</p>		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	
<p>2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.</p>		
Name and address of settlor		Name and address of trustee
NIL		NIL
<p>3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).</p>		
MALTESE (PRO RATA PENSION)		\$1190 (1/1/25 - 30/6/25)

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- I am not required to declare gifts received if they are of a value less than the minimum value of each gift received and is the less of the following:
 - (1) the value of the gift; or
 - (2) the value of the gift as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare gifts received if they are of a value less than the minimum value of each gift received and is the less of the following:
 - (1) the value of the gift; or
 - (2) the value of the gift as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare gifts received if they are of a value less than the minimum value of each gift received and is the less of the following:
 - (1) the value of the gift; or
 - (2) the value of the gift as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare gifts received if they are of a value less than the minimum value of each gift received and is the less of the following:
 - (1) the value of the gift; or
 - (2) the value of the gift as determined by the following provisions of the Model Code of Conduct.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- I am not required to declare contributions to travel if they are of a value less than the minimum value of each contribution received and is the less of the following:
 - (1) the value of the contribution; or
 - (2) the value of the contribution as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare contributions to travel if they are of a value less than the minimum value of each contribution received and is the less of the following:
 - (1) the value of the contribution; or
 - (2) the value of the contribution as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare contributions to travel if they are of a value less than the minimum value of each contribution received and is the less of the following:
 - (1) the value of the contribution; or
 - (2) the value of the contribution as determined by the following provisions of the Model Code of Conduct.
- I am not required to declare contributions to travel if they are of a value less than the minimum value of each contribution received and is the less of the following:
 - (1) the value of the contribution; or
 - (2) the value of the contribution as determined by the following provisions of the Model Code of Conduct.

- c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:
 - a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2016, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

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E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL	NIL	NIL	NIL.
NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL.

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No
NIL	NIL.

G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:

NIL

- a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
N/A	N/A.
N/A	N/A.

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person

- whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
- d) in the case of debt arising from the supply of goods or services:
- i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL
NIL
NIL.
NIL.

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30

must not pay more than the full market value of the property to the person to whom it is transferred, and is limited to the value of the property at the time of the transfer. The value of the property is determined by the value of the property at the time of the transfer, and not by the value of the property at the time of the acquisition of the property.

- o If the person to whom the property is transferred is a person to whom the property is transferred from the person to whom it is transferred, the value of the property is determined by the value of the property at the time of the transfer.

I. Disposition of real property

<p>1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.</p>
<p>2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.</p>

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J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL
NIL
NIL
NIL
NIL

Memorandum

To: Councillor Faidhe Skinner

From: Head of Governance, Adam Deggs

Date: 6 January 2025

Subject: Disclosure of Pecuniary Interests and other Matters

As you may be aware, your position as Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 31 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests form within three (3) months of their commencement date.

As a designated person for the purposes of the Code, you need to complete the attached Disclosure of Interests form, sign and email it on the first page, and return to me within three months of your commencement with Council.

If there are no matters to be disclosed in any section of your return, write the word "Nil" in that section. (This is a requirement under the Code). Do not leave any sections blank and do not write "N/A - Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/legislation/local-government/legislation/local-councils-of-conduct-and-computing-returns-of-interests.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for completion, causing inconvenience for them and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of this form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4333 7597.

Your co-operation in this matter is appreciated

A handwritten signature in black ink, appearing to read "Nicky Eggo".

Nicky Eggo

Head of Governance



Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are interpreted in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by Local Government Act 1993 and Local Government (General) Regulation 2025.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after obtaining the position of councillor or designated person, do not complete Parts C, D, and E of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you obtained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly centred and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word **NIL** is to be used in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.2 of the Model Code of Conduct. You must not lodge a return that you know or ought reasonably to know is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Ombudsman and Administrative Tribunal.

The information collected on the form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at all Council meetings. The returns register is to be made publicly available in accordance with the requirements of the Government Information (Public Access) Act and the Regulation 2025 and any guidelines issued by the Information Commissioner. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously failed to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



**DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS
(Clause 421 of the Model Code of Conduct)**

By: Councillor Forthe Skinner
(Full Name of Councillor or Designated Person)

As at: 6 January 2025
(Return Date)



(Councillor's or Designated Person's signature)

11th January 2025

(Date the form was completed)


- A. Real property** – Schedule 1, Part 2, Clauses 4, 6 & 7 of the Model Code of Conduct
- A person making an annual return under Clause 421 of the Code must disclose:
 - a) the value, address of each parcel of real property in which they had an interest at any time during the return period and
 - b) the nature of the interest.
 - An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy; or
 - b) as a trustee, if the interest was acquired in the ordinary course of or occupation not related to his or her duties as the holder of a position required to make a return.
 - An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
 - In clause 4, interest includes an option to purchase.

Note

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.



A. Real property

Address of each parcel of real property in which held on interest at the return date or any time during the return period	Nature of interest
	

D. Source of Income – Schedule 1, Part 2, Clauses 26 – 32 of the Model Code of Conduct

- A person making an annual return under clause 42 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June; and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation; and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office; and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted; or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee; or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances under which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.
- The source of income received by the person that they propose to receive prior to becoming a Councillor or designated person need not be disclosed.



R. Sources of Income

1. Complete the table below, providing details of all income received by any member of the Council during the financial year. This includes income received by the member, their spouse, partner, child or dependent child, or any other person who is a member of the household. Do not include income received by the member from a source that is exempt from taxation under the Income Tax Assessment Act 1997.

Description of: Occupation	Name & address: employer (description of office held)	Name under which partnership conducted (if applicable)
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Councillor

Penrith City Council
601 High Street
Penrith NSW 2150

Accountant

Arcade Pty (former Core Pty) Ltd
1152 Ball Street
Jamesstown NSW 2140

2. Complete the table below, providing details of all income received by any member of the Council during the financial year. This includes income received by the member, their spouse, partner, child or dependent child, or any other person who is a member of the household. Do not include income received by the member from a source that is exempt from taxation under the Income Tax Assessment Act 1997.

Name and address of settlor	Name and address of trustee
NIL	NIL

3. Complete the table below, providing details of all income received by any member of the Council during the financial year. This includes income received by the member, their spouse, partner, child or dependent child, or any other person who is a member of the household. Do not include income received by the member from a source that is exempt from taxation under the Income Tax Assessment Act 1997.

NIL	NIL
NIL	NIL
NIL	NIL



C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 42 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts
- A gift need not be included in a return if:
 - a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less; or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018; or
 - c) the donor was a relative of the donee; or
 - d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given

C. Gifts

[REDACTED]	
NL	NL
[REDACTED]	
NL	NL
[REDACTED]	
NL	NL
[REDACTED]	
NL	NL

D. Contributions to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- A person making an annual return under clause 42 of the Code must disclose:
 - a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made; and
 - b) the occasions on which the travel was undertaken; and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken
- A financial or other contribution to any travel need not be disclosed under the clause if it:

- a) was made from public funds (including a contribution arising from travel on fare passes issued under an Act or from travel in government or Council vehicles); or
 - b) was made by a relative of the traveller; or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return; or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period; or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act 2018; or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia; or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
2. For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Congloution to travel

<p> 1. Name of the Party 2. Name of the Candidate 3. Name of the Constituency 4. Name of the District 5. Name of the State 6. Name of the Country </p>	<p> 7. Name of the Party 8. Name of the Candidate 9. Name of the Constituency 10. Name of the District 11. Name of the State 12. Name of the Country </p>	<p> 13. Name of the Party 14. Name of the Candidate 15. Name of the Constituency 16. Name of the District 17. Name of the State 18. Name of the Country </p>
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL

E. Interests and options in corporations - Schedule I, Part 2, Clauses 1b - 1d of the Model Code of Conduct

2. A person making up criminal (EUR 1,000,000 / 2) of the Code must disclose



- a) the name and address of each corporation in which he or she has an interest or held a position (whether remunerated or not) in the return year, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of uses of the corporations, except in the case of a public company.
- 2. An interest in, or a position held in a corporation, need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation, or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- 3. An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- 4. An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

F. Interests and positions in corporations

Name of the corporation or other body in which the person has an interest or position			
Y/N	NI	Nil	Nil
.....			
NI	Nil	Nil	Y/N
.....			
NI	Nil	Nil	Y/N
.....			

F. Interests as a property developer or a close associate of a property developer Schedule 1, Part 2, Clauses 15 and 20 of the Model Code of Conduct

- A person making a return under clause 412 of the Code must disclose whether they were a property developer or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2016. Property developer has the same meaning as it has in Division 1 of Part 3 of the Electoral Funding Act 2016.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No <input checked="" type="checkbox"/>
.....	
.....	

G. Positions in trade unions and professional or business associations Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 421 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date; and

- b) the name of each trade union, firm of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year; and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold this position prior to becoming a Councillor or designated person.

C. Positions in trade unions and professional or business associations

Trade Union, Firm of Professional or Business Associate	Position Held
ML	Nil
ML	Nil

F. Debt – Schedule 1, Part 2, Clauses 21 – 32 of the Model Code of Conduct

- A person making a return under clause 421 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return if:
 - a) the amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made; and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500; or
 - b) the person was liable to pay the debt to a creditor;
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose primary business includes the lending of money and the loan was made in the ordinary course of business of the lender; or
 - d) in the case of debt arising from the supply of goods or services.

- i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return; or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- (2) subject to clause 33 (c), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Gifts

Gifts received by the person	
Nil	
Nil	
Nil	
Nil	

1. Disposition of real property – Schedule 1, Part 2, Clauses 28 – 29 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to reacquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30 June of the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.
- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.



Disposition of real property

[illegible]



J. Discretionary disclosures – Schedule 1, Part 2 Clauses 24 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether discretionary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL		
NIL		
NIL		
NIL		
NIL		



Memorandum

To: Councillor Garion Thain

From: Head of Governance, Adam Beggs

Date: 18 October 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Councillor Garion Thain

(Full Name of Councillor or Designated Person)

As at: 09 October 2024

(Return Date)



(Councillor's or Designated Person's Signature)

14.01.25 18.12.24

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.



A. Real property

Address of each parcel of real property in which I have an interest, at the return date or at any time during the return period	Nature of Interest
<div style="background-color: black; height: 100px; width: 100%;"></div>	

B. Source of income – Schedule 1, Part 2, Clauses 28 – 30 of the Model Code of Conduct

- A person making an annual return under clause 421 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June; and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 28 to each source of income received, or reasonably expected to be received by a person, is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation; and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office; and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted; or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee; or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which, the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.



- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. * Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR * Sources of income I received from an occupation at any time during the return period
Sources:

Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	

2. * Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR * Sources of income I received from a trust during the return period.

Name and address of settlor	Name and address of trustee
NIL	NIL

3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR * Sources of other income I received at any time during the return period (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).

Secretary/Research Assistant	Parliament of NSW (The Hon. Bob Nanva MLC)

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.
- A gift need not be included in a return if:
 - a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 5 of the Electoral Funding Act 2016, or
 - c) the donor was a relative of the donee, or
 - d) subject to paragraph (c) it was received prior to the person becoming a Councillor or deputy mayor.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

NIL	NIL

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- A person making an annual return under clause 4.12 of the Code must disclose:
 - a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and

- c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it
 - a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made a financial or other contribution to any travel undertaken by the Mayor, this election year or in period	Person on whom travel was undertaken	Name of States, Territories, the Commonwealth and overseas countries in which travel was undertaken
<i>Nil</i>		

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E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position at the return date/ at any time during the return period.	Nature of interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
<i>Nil</i>			

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:

- a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date; and
 - b) the name of each trade union, and of each professional or business association, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year; and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Council or designated person.

G. Positions in trade unions and professional or business associations

~~The name of each trade union, and of each professional or business association, in which the person held any position (whether remunerated or not) on the return date; and~~
~~the name of each trade union, and of each professional or business association, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year; and~~
~~a description of the position held in each of the unions and associations.~~

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under sub-clause 5 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and/or any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date and/or any time since 30 June of the previous financial year, or the case may be.
- A liability to pay a debt need not be disclosed by a person in a return if:
 - a) the amount to be paid do not exceed \$500 on the return date or at any time since the last return, or the case may be unless:
 - i) the debt was one of two or more debts due to the person was liable to pay to one person on the return date or at any time since the last return was made; and
 - ii) the amounts to be paid exceeded, in the aggregate, \$600; or
 - b) the person was liable to pay the debt to a relative; or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union, or other person



- whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
- d) in the case of debt arising from the supply of goods or services:
- the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period.
<i>Nil</i>

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 421 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 421 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30

* A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525
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J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL



70. $\frac{1}{2} \ln \left| \frac{x+1}{x-1} \right| + \frac{1}{2} \ln \left| \frac{x-1}{x+1} \right| + C$

From: **Heidi of Sweden Inc, Admin Issues**

ישראל: 1. ד"ר י. גולן

Subject: Discourses of Discourse: Interpretation of Texts

As you may be aware, your position of Councilor has been vacated by the Council
as a disciplinary position by the failure of completing a mandatory assessment.

Part 4.01, sub-4.02 of the Trade Code of Conduct for Local Councils in 1999 requires all Council employees in designated positions of 35% time and above, to declare their interests, portfolio, scheduled of the time, on a disclosure of interests form (table three) 60 months or their term of management before.

As a designated person for the purposes of the Code, you need to complete the attached Specimen of Members Form, sign and date it on the last page, and return it, along with a three months of your correspondence with Council.

There are no matters to be discussed in any section of your column, write the word "NFI" in discussion. (This is required under the Code). Do not serve any sections blank, and do not write "NFI" in the Application or Drawings. Although only one section is required.

Please refer to the e-formatted guide provided by the Office of Human Resources, which can also be downloaded from <https://www.cpa.ca.gov/about-us/for-our-members/files-of-interest/compensation-volume-10-2019.pdf> for an overview of the table of contents. Compensating volume of interest. This provides a guide to assist you with completion of vol. 10, p. 2.

However, your name forms have had to be sent back to people in a region, causing inconvenience for them, and for our staff. The most common errors made were:

- Issuing a check against the farm, or issuing 7040 or 7041 against the value of 7040 sections of the farm where they have no interest, to decline
- Paying the debt against an estate for the front value of the farm

pieces together to help complete your training strategy, and in particular, please
 contact your full-service account manager.

88 DEPT. OF
CORRECTIONS



2015-2016

If you require any further information regarding the completion of your preliminary licence, please call us on our toll-free number on 432 3612.

your co-operating in the project is appreciated

PLATE 1

Adrian Lewis

Head of Household :



Part 4 of the Local Code of Conduct for Local Councils (LCCoC)

DISCLOSURE OF INTERESTS BY COUNCILLORS OR SPONSORED PERSON

General Instructions in Completing the Return

1. The secondary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Local Code of Conduct for Local Councils (LCCoC) as provided by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are required or listed in LCCoC or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person covered by parts 4(1), (2) and (3) of the return, it should be completed with appropriate information as to the return date, that is, the date on which you attained the position.
4. The return also requires a declaration for this form to be signed either in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. Every councillor will complete this form for all the particulars covered and complete it as an appendix to the return and signed by you is to be submitted.

Note

If there are no particular interests or other matters of the kind required to be disclosed under part 4 of the LCCoC heading in this form, the word Nil is to be entered in an appropriate space under the heading.

Insurance Information

This information is being collected for the purpose of compliance with Clause 42 of the Local Code of Conduct. You must declare under oath that you know or ought reasonably to know is false or misleading information. Particulars of Complaints or allegations about compliance of these requirements may be referred to the Local Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager or Registrar of National Information Management responsible to the Council. Returns at Council Meetings and returns registered to be made publicly available in accordance with the requirements of the Government Information (Public Access) Act and the Regulations 2009 may require disclosure by the Information Commissioner. You however, as a designated person, the information contained in the register up to date if you become aware of a new interest that must be disclosed or an interest that you previously failed to disclose you must submit an updated return within 2 months of becoming aware of the previously undisclosed interest.

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Councillor Hollie McLean

(Full Name of Councillor or Designated Person)

As at: 09 October 2024

(Return Date)



(Councillor's or Designated Person's Signature)

6 January 2025

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.



- 2. A person receiving an annual return under clause 4(2) of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return is filed and ending on following 31 January;
 - b) each source of income received by the person in the period since 31 January of the previous financial year;
- 3. A reference in clause 2(1) to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) a relation to income from an occupation of the person:
 - i. a description of the occupation; and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer and description of the office; and
 - iii. if the person is entered into a partnership with other persons, the name (if any) under which the partnership is conducted;
 - b) in relation to income from a trust, the name of the settlor of the trust and the trustee;
 - c) in relation to any other income, a description sufficient to identify the person from whom or from the firm or company or other person or persons the income was received;
- 4. The source of any income need not be disclosed by a person if it is not the source of the income received or reasonably expected to be received, if the person has not received or did not expect to receive more than \$500, or is not reasonably expected to receive more than \$500, in the course of the year.



- * The Council will continue to receive by the parent or has ceased to do so prior to forming a Council or designated person near to his or herself.

א-מחזוריות

1. 99 must be included in the gross estate if received prior to death, but if the period commencing on the date of death is treated as not ending on the following day, and if support depends on the estate, then the gross estate of any decedent dying after 1981 is reduced.

Description of Occupation	Name & address employer, description of office, hours	Name & under which partnership conducted, experience
Carpenter	French City Police 821 High Street French, KS 67401-1001	

Change Manager
Cody Consulting
New York, NY
October 2019

[illegible]

b1

[illegible]

4: _____



Gifts - Schedule 1 Part 2, Classes 1-4 of the Model Code of Conduct

- A person making an arrangement under section 474 of his Code must disclose:
- (a) a description of each gift that was made, by value, date and
 - (b) the name and address of the donee or donees of the gift.
- A gift need not be included in a return if:
- (a) it did not exceed \$100, unless it was a gift to a child or grandchild by the same person during a period of 12 months or less; or
 - (b) it was a gift to a child or grandchild or required to be disclosed under Part 3 of the Federal Financial Reporting Act 2008 or
 - (c) the donor was a relative of the donee; or
 - (d) subject to paragraph (2), it was received prior to the donor becoming a
- Commonwealth designated person.
- For the purposes of a return under the amount of a gift other than money is an amount equal to the value of the property given.

C. 079

[illegible]

D. Contribution to Taxes – Article 1, Part 2, Clauses 13 – 14 of the Model Code of Conduct.

- b) upon making or amending a contribution under clause 41, of the Code must disclose
 a) the name and address of each person who made any financial or other contribution, the amount of any such contribution by the person and the contribution was made, and
 b) the period in which the above was undertaken, and



- a) the names of the States and Territories, one of the members of the family, in which the donor was domiciled;
 - b) a statement whether contribution to any of the named beneficiaries is or can under the law be used for:
 - iii) was made from a fund (including a contribution arising from a will or the proceeds of a will) under an Act or instrument in government or Council of Ministers;
 - iv) was made by a relative of the beneficiary;
 - v) was made in the ordinary course of or for the benefit of the beneficiary (as not related to his or her function as an holder of a position or in connection with the holding of a position);
 - c) did not exceed \$250, unless it was among gifts to a long-term care home for a named by the donor, provided during a 12-month period or longer;
 - d) was not the subject of a release or required a disclosure under Part 2 of the Electoral Funding Act 2008; or
 - e) was made by a political party of which the beneficiary was a member and the donor was a contributor for the election or political activity of the party or State, Territory or to enable the beneficiary to represent the party within Australia;
 - f) subject to paragraph (c) it was received prior to the person becoming a Co-officer of the named person.
2. For the purposes of clause 1, the amount of a contribution (other than a contribution to a fund) is an amount equal to the value of the contribution.

<p>North and added an important new wing to the programme, by working with the major international organisations and bodies to coordinate and develop the work and to ensure that the programme is being implemented in a co-ordinated and effective manner.</p>	<p>During the period 1990-1992, the programme has been able to undertake a number of activities in the field of state terrorism and the human rights of the armed forces of states and other countries, which have been undertaken.</p>
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F. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the
Vowel Guide of Conflicts:

- A person holding an official position under Clause 42 of the Code must also submit:
 - a) the name and address of each corporation in which he or she held an interest or held a position (whether remunerated or not) on the return date; and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 1 January of the preceding financial year; and
 - c) the nature of the interest or the position held in each of the corporations; and
 - d) a description of the principal objects or each of the corporations, where in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) incorporated for the purpose of providing recreation or amusement; or
 - b) something commercial, industrial, agricultural, religious or charitable or for any other community purpose; or
 - c) required to comply by law as to other financial particulars; and
 - d) controlled, not having any interest in its management.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 1% of each of the voting rights in the company.
- An interest in a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designee or resign.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL			

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N) No

Yes - (please give details)	No

G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:



- the name of each trade union, and of each professional or business association, in which he or she has any position (whether remunerated or not) for the current year; and
- the name of each trade union, and of each professional or business association, in which they have held any position (remunerated or not) in the year since 31 June of the previous financial year; and
- a description of the position held in each trade union, and business or association, and of each professional or business association, and whether or not he or she held the position prior to becoming a candidate or designated person.

5. Positions in trade unions and professional or business associations

For each trade union or professional or business association, the position held, the place, description of which is held, provided to whether remunerated or not, of the time of the return, and of any period during the year ended

No.		

6. Debt - Schedule I, Part 2, Clauses 8 - 23 of the Model Code of Conduct

- A person making a return under section 42 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date or at any time since the last return;
- A liability to pay a debt must not be disclosed by a person in a return whether or not the amount is any part of the amount to be paid, was due and payable on the return date or at any time since 31 June of the previous financial year, and has been repaid;
- A liability to pay a debt need not be disclosed by a person in a return if:
 - the amount to be paid did not exceed \$100 on the return date or at any time since the return date, or the case may be altered;
 - the debt was one of two or more debts for which the person was liable to pay to one person on the return date or at any time since the last return was made; and
 - the amount to be paid exceeded the aggregate of all of:
 - the person was liable to pay the debt to a relative or
 - in the case of a liability arising from a loan of money the person was liable to pay the debt to a bank or lending or any credit union or other person



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J. Discretionary Disclosures – Schedule , Part 2, Clauses 34 of the Model Code of Conduct

- A person is expected to fully disclose in a return any interest, benefit or knowledge or both that either party has or not, that is not required to be disclosed under another provision of this Schedule

J. Discretionary Disclosures

NIL

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Memorandum

To: Councillor Libby Austin

From: Head of Governance, Adam Beggs

Date: 8 January 2025

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council.**

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Councillor Libby Austin

(Full Name of Councillor or Designated Person)

As at: 09 October 2024

(Return Date)



(Councillor's or Designated Person's Signature)

08/01/2024

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest
NIL	NIL
NIL	NIL

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor		Name and address of trustee
NIL		NIL
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
NSW Labor Party Salary		
NIL		NIL
NIL		NIL

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

Description of each gift received at any time during the return period	Name and address of donor
NIL	NIL
NIL	NIL
NIL	NIL
NIL	NIL

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL
NIL	NIL	NIL

NIL	NIL	NIL
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E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No
NIL	NO

G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:

- a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
- b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
- c) a description of the position held in each of the unions and associations.
 - A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	NIL

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person

- whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
- d) in the case of debt arising from the supply of goods or services:
- i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL
NIL
NIL
NIL

- I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

Dispositions of real property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
NIL
NIL
NIL
NIL
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained either wholly or in part, the use and benefit of the property.
NIL
NIL
NIL

NIL

J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL

NIL

NIL

NIL

NIL

Memorandum

To: Councillor Reece Nuttal

From: Head of Governance, Adam Beggs

Date: 16 December 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Head of Governance

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Councillor Reece Nuttal

(Full Name of Councillor or Designated Person)

As at: 09 October 2024

(Return Date)

(Councillor's or Designated Person's Signature)

16 DECEMBER 2024.

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.2] of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.
- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR
 *Sources of income I received from an occupation at any time during the return period
 Sources.

Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	NIL
Associate, Chief Magistrate of the Local Court of New South Wales	Downing Centre Local Court Level 5, 143-147 Liverpool Street, Sydney NSW 2000	NIL
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor		Name and address of trustee
NIL		NIL
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
NIL		NIL

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

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E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
Penrith CBD Corporation 3/488 High St, Penrith NSW 2750		Director	NIL

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes – (please give details)	No
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and

- c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	NIL

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
 - d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
 - e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/
at any time during the return period

NIL

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

I, the undersigned, do hereby declare that I have not disposed of any real property (including any interest in real property) in the return period, as defined in the Model Code of Conduct, in contravention of the provisions of the Model Code of Conduct, Schedule 1, Part 2, Clauses 23 – 25. I further declare that I have not disposed of any real property (including any interest in real property) in the return period, as defined in the Model Code of Conduct, in contravention of the provisions of the Model Code of Conduct, Schedule 1, Part 2, Clauses 23 – 25, in the knowledge that I was acting in contravention of the provisions of the Model Code of Conduct, Schedule 1, Part 2, Clauses 23 – 25. I further declare that I have not disposed of any real property (including any interest in real property) in the return period, as defined in the Model Code of Conduct, in contravention of the provisions of the Model Code of Conduct, Schedule 1, Part 2, Clauses 23 – 25, in the knowledge that I was acting in contravention of the provisions of the Model Code of Conduct, Schedule 1, Part 2, Clauses 23 – 25.

1. Disposition of real property

J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

2x tickets for the Penrith Symphony Orchestra and the Penrith City Choir for Handel's Messiah.



Memorandum

To: Councillor Vanessa Pollak

From: Head of Governance, Adam Beggs

Date: 21 October 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Councillor has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions on 30 June each year to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me within three months of your commencement with Council.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

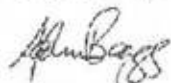
In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.



Adam Beggs

Head of Governance

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS
(Clause 4.21 of the Model Code of Conduct)

By: Councillor Vanessa Pollak
(Full Name of Councillor or Designated Person)

As at: 09 October 2024
(Return Date)


(Councillor's or Designated Person's Signature)

18 December 2024
(Date the form was completed)

- A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct
- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
 - An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
 - An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
 - In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest
[REDACTED]	

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Councillor	Penrith City Council 601 High Street Penrith NSW 2750	
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor		Name and address of trustee
NIL		
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
RMA Shards - employee		
Vital Bookkeeping - proprietor		



C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

Description of each gift received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of State, Territories of the Commonwealth and overseas countries in which travel was undertaken

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E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL			

F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes (please give details)	No
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:



- a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person

whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or

- d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
- e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL

- I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct



1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period as a result of which I obtained, either wholly or in part, the use and benefit of the property.

- J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct
- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL

MEMORANDUM

To: Joshua Hull, Head of Engineering Services
Engineering Services Department

From: Head of Governance, Adam Beggs

Date: 30 September 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Head of Engineering Services has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



**PENRITH
CITY COUNCIL**

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Governance Manager

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Joshua Hull

(Full Name of Councillor or Designated Person)

As at: 23 September 2024

(Return Date)



(Councillor's or Designated Person's Signature)

3/10/2024

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest
[REDACTED]	

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Head of Engineering Services	Penrith City Council 601 High Street Penrith NSW 2750	
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor		Name and address of trustee
NIL		
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
NIL		

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.

- A gift need not be included in a return if:
 - a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018, or
 - c) the donor was a relative of the Councillor, or
 - d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- person making an annual return under clause 4.12 of the Code must disclose:
 - a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:

- a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL			

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F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

No

G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
 - d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
 - e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30 June if the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.
- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

I. Disposition of real property

1 Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.

<p>2 Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.</p>

J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL

MEMORANDUM

To: Anna Petersen, Public Affairs Manager
Future Directions and Resilience Department

From: Head of Governance, Adam Beggs

Date: 30 September 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Public Affairs Manager has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



**PENRITH
CITY COUNCIL**

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Governance Manager

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

(Clause 4.21 of the Model Code of Conduct)

By: Anna Petersen

(Full Name of Councillor or Designated Person)

As at: 16 September 2024 (commencement date)

(Return Date)



17 December 2024

(Councillor's or Designated Person's Signature)

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Public Affairs Manager	Penrith City Council 601 High Street Penrith NSW 2750	NIL
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor		Name and address of trustee
NIL		NIL
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
NIL		NIL

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.

- A gift need not be included in a return if:
 - a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018, or
 - c) the donor was a relative of the Councillor, or
 - d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- person making an annual return under clause 4.12 of the Code must disclose:
 - a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:

- a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL	NIL	NIL	NIL

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F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

Yes - (please give details)	No NO
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	NIL

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
 - d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
 - e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30 June if the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.
- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

I. Disposition of real property

1 Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.

<p>2 Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.</p>

J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

MEMORANDUM

To: Belinda Zammit, Head of Communications
Communications Department

From: Adam Beggs, Head of Governance

Date: 13 November 2024

Subject: Disclosures of Pecuniary Interests and other Matters

As you may be aware, your position of Head of Communications has been identified by the Council as a designated position for the purpose of completing a pecuniary interest return.

Part 4, Clause 4.21 of the Model Code of Conduct for Local Councils in NSW requires all Council employees in designated positions to disclose their interests specified in Schedule 1 of the Code on a Disclosure of Interests Form within three (3) months of their commencement date.

As a designated person, for the purposes of the Code, you need to complete the attached Disclosure of Interests Form, sign and date it on the first page, and return to me **within three months of your commencement with Council**.

If there are no matters to be disclosed in any section of your return, **write the word "NIL"** in that section. (This is a requirement under the Code). Do not leave any sections blank, and do not write "N/A", "Not Applicable" or draw lines through any unused sections.

Please refer to the attached guide provided by the Office of Local Government, which can also be downloaded from <https://www.olg.nsw.gov.au/wp-content/uploads/Model-Code-of-Conduct-Completing-returns-of-interest.pdf>. This provides guidance to assist you with completion of your return.

In previous years, many forms have had to be sent back to people for correction, causing inconvenience for them, and for our staff. The most common errors made were:

- Leaving blank sections in the form, or writing "N/A" or "Not Applicable" instead of "Nil" in sections of the form where they have no interest to declare
- Not writing the completion date (on the front page of the form)

Please take the time to complete your return correctly, and in particular, please ensure that all sections are completed.



**PENRITH
CITY COUNCIL**

If you require any further information regarding the completion of your pecuniary interest return, please contact me on extension 4732 7597.

Your co-operation in this matter is appreciated.

A handwritten signature in black ink, appearing to read "Adam Beggs".

Adam Beggs

Governance Manager

Part 4 of the Model Code of Conduct for Local Councils in NSW

DISCLOSURE OF INTERESTS BY COUNCILLOR OR DESIGNATED PERSON

General Instructions in Completing the Return

1. The pecuniary interests and other matters to be disclosed in this return are incorporated in Part 4 of the Model Code of Conduct for Local Councils in NSW as prescribed by local Government Act 1993 and Local Government (General) Regulation 2005.
2. In completing your return, you must disclose all relevant interests whether or not they are acquired or held in NSW or Australia.
3. If this is the first return required to be submitted by you after attaining the position of Councillor or designated person, do not complete Parts C, D, and I of the return. All other parts of the return should be completed with appropriate information as at the return date, that is, the date on which you attained that position.
4. The particulars required to complete this form should be written in block letters or typed. Forms with illegible information will need to be returned to you for correction.
5. If any space is insufficient in this form for all the particulars required to complete it, an appendix properly identified and signed by you is to be attached.

Note:

If there are no pecuniary interest or other matters of the kind required to be disclosed under a particular main heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

Important Information

This information is being collected for the purpose of compliance with Clause 4.21 of the Model Code of Conduct. You must not lodge a return that you know, or ought reasonably to know, is false or misleading in a material particular. Complaints made about contraventions of these requirements may be referred to the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the General Manager in a register of returns. The General Manager is required to table all returns at a Council Meetings. The returns register is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act* and the *Regulation 2009* and any guidelines issued by the *Information Commissioner*. You have an obligation to keep the information contained in this register up to date. If you become aware of a new interest that must be disclosed or an interest that you previously fail to disclose you must submit an updated return within 3 months of becoming aware of the previously undisclosed interest.



DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATTERS

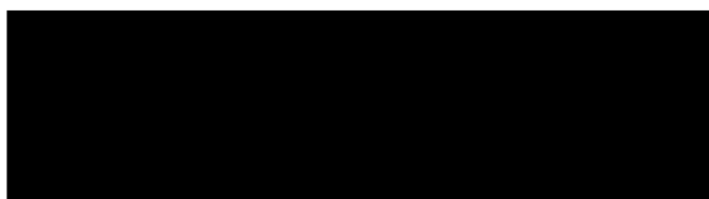
(Clause 4.21 of the Model Code of Conduct)

By: Belinda Zammit

(Full Name of Councillor or Designated Person)

As at: 21 October 2024

(Return Date)



25 November 2024

(Councillor's or Designated Person's Signature)

(Date the form was completed)

A. Real property – Schedule 1, Part 2, Clauses 5, 6 & 7 of the Model Code of Conduct

- A person making an annual return under Clause 4.21 of the Code must disclose:
 - a) the street address of each parcel of real property in which they had an interest at any time during the return period, and
 - b) the nature of the interest.
- An interest in a parcel of real property need not be disclosed in a return if the person making the return had the interest only:
 - a) as executor of the will, or administrator of the estate, of a deceased person and not as a beneficiary under the will or intestacy, or
 - b) as a trustee, if the interest was acquired in the ordinary course of an occupation not related to his or her duties as the holder of a position required to make a return.
- An interest in a parcel of real property need not be disclosed in a return if the person ceased to hold the interest prior to becoming a Councillor or designated person.
- In clause 5, interest includes an option to purchase.

Note:

You have a pecuniary interest in a property if you own or are buying your own home, rent a property, or if you live in a property owned by someone else but don't actually pay them.

A. Real property

Address of each parcel of real property in which I had an interest at the return date/ at any time during the return period	Nature of Interest

B. Source of income – Schedule 1, Part 2, Clauses 26 – 30 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) each source of income that the person reasonably expects to receive in the period commencing on the first day after the return date and ending on following 30 June, and
 - b) each source of income received by the person in the period since 30 June of the previous financial year.
- A reference in clause 26 to each source of income received or reasonably expected to be received by a person is a reference to:
 - a) in relation to income from an occupation of the person:
 - i. a description of the occupation, and
 - ii. if the person is employed or the holder of an office, the name and address of his or her employer or a description of the office, and
 - iii. if the person has entered into a partnership with other persons, the name (if any) under which the partnership is conducted, or
 - b) in relation to income from a trust, the name and address of the settlor and the trustee, or
 - c) in relation to any other income, a description sufficient to identify the person from whom, or the circumstances in which the income was received.
- The source of any income need not be disclosed by a person in a return if the amount of the income received, or reasonably expected to be received, by the person from that source did not exceed \$500, or is not reasonably expected to exceed \$500, as the case may be.

- The source of income received by the person that they ceased to receive prior to becoming a Councillor or designated person need not be disclosed.

B. Sources of income

1. *Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from an occupation at any time during the return period Sources.		
Description of Occupation	Name & address employer/description of office held	Name under which partnership conducted (if applicable)
Head of Communications	Penrith City Council 601 High Street Penrith NSW 2750	
2. *Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of income I received from a trust during the return period.		
Name and address of settlor	Name and address of trustee	
NIL		
3. * Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June OR *Sources of other income I received at any time during the return period: (Include description sufficient to identify the person from whom, or the circumstances in which, that income was received).		
NIL		

C. Gifts – Schedule 1, Part 2, Clauses 9 – 11 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) a description of each gift received since the last return, and
 - b) the name and address of the donor of each of the gifts.
- A gift need not be included in a return if:

- a) it did not exceed \$500, unless it was among gifts totalling more than \$500 made by the same person during a period of 12 months or less, or
 - b) it was a political donation disclosed, or required to be disclosed, under Part 3 of the Electoral Funding Act 2018, or
 - c) the donor was a relative of the 7one, or
 - d) subject to paragraph (a), it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a gift other than money is an amount equal to the value of the property given.

C. Gifts

Description of each gift I received at any time during the return period	Name and address of donor

D. Contribution to travel – Schedule 1, Part 2, Clauses 12 – 14 of the Model Code of Conduct

- person making an annual return under clause 4.12 of the Code must disclose:
- a) the name and address of each person who made any financial or other contribution to the expenses of any travel undertaken by the person since the last return was made, and
 - b) the dates on which the travel was undertaken, and
 - c) the names of the States and Territories, and of the overseas countries, in which the travel was undertaken.
- A financial or other contribution to any travel need not be disclosed under this clause if it:

- a) was made from public funds (including a contribution arising from travel on free passes issued under an Act or from travel in government or Council vehicles), or
 - b) was made by a relative of the traveller, or
 - c) was made in the ordinary course of an occupation of the traveller that is not related to his or her functions as the holder of a position requiring the making of a return, or
 - d) did not exceed \$250, unless it was among gifts totalling more than \$250 made by the same person during a 12 month period or less, or
 - e) was a political donation disclosed, or required to be disclosed under Part 3 of the Electoral Funding Act, 2018, or
 - f) was made by a political party of which the traveller was a member and the travel was undertaken for the purpose of political activity of the party in New South Wales or to enable the traveller to represent the party within Australia, or
 - g) subject to paragraph (d) it was received prior to the person becoming a Councillor or designated person.
- For the purposes of above clause, the amount of a contribution (other than a financial contribution) is an amount equal to the value of the contribution.

D. Contribution to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time during the return period	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations – Schedule 1, Part 2, Clauses 15 – 18 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose:
 - a) the name and address of each corporation in which he or she had an interest or held a position (whether remunerated or not) on the return date, and
 - b) the name and address of each corporation in which they had an interest or held a position in the period since 30 June of the previous financial year, and
 - c) the nature of the interest, or the position held, in each of the corporations, and
 - d) a description of the principal objects of each of the corporations, except in the case of a public company.
- An interest in, or a position held in a corporation need not be disclosed if the corporation is:
 - a) formed for the purpose of providing recreation or amusement or for promoting commerce, industry, art, science, religion or charity, or for any other community purpose, and
 - b) required to apply its profits or other income in promoting its objects, and
 - c) prohibited from paying any dividend to its members.
- An interest in a corporation need not be disclosed if the interest is a beneficial interest in shares in a company that does not exceed 10 per cent of the voting rights in the company.
- An interest or a position in a corporation need not be disclosed if the person ceased to hold the interest or position prior to becoming a Councillor or designated person.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position *at the return date/* at any time during the return period	Nature of Interest (if any)	Description of position (if any)	Description of principal objects (if any) or corporation (except in case of listed company)
NIL			

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F. Interests as a property developer or a close associate of a property developer – Schedule 1, Part 2, Clauses 19 and 20 of the Model Code of Conduct

- A person making a return under clause 4.12 of the Code must disclose whether they were a property developer, or a close associate of a corporation that, or an individual who, is a property developer, on the return date.
- For the purposes of above clause close associate, in relation to a corporation or an individual, has the same meaning as it has in section 53 of the Electoral Funding Act 2018. Property developer has the same meaning as it has in Division 7 of Part 3 of the Electoral Funding Act 2018.

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

	No
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G. Positions in trade unions and professional or business associations – Schedule 1, Part 2, Clauses 21 and 22 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose:
 - a) the name of each trade union, and of each professional or business association, in which he or she held any position (whether remunerated or not) on the return date, and
 - b) the name of each trade union, and of each professional or business associate, in which they have held any position (whether remunerated or not) in the period since 30 June of the previous financial year, and
 - c) a description of the position held in each of the unions and associations.
- A position held in a trade union or a professional or business association need not be disclosed if the person ceased to hold the position prior to becoming a Councillor or designated person.

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) *at the time of the return date/* at any time during the return period	Description of the position
NIL	

H. Debt – Schedule 1, Part 2, Clauses 31 – 33 of the Model Code of Conduct

- A person making a return under clause 4.21 of the Code must disclose the name and address of each person to whom the person was liable to pay any debt on the return date and at any time since the last return.
- A liability to pay a debt must be disclosed by a person in a return whether or not the amount, or any part of the amount, to be paid was due and payable on the return date or at any time since 30 June of the previous financial year, as the case may be.
- A liability to pay a debt need not be disclosed by a person in a return of:
 - a) The amount to be paid did not exceed \$500 on the return date or at any time since the last return, as the case may be unless:
 - i. the debt was one of two or more debts that the person was liable to pay to one person on the return date or at any time since the last return was made, and
 - ii. the amounts to be paid exceeded, in the aggregate, \$500, or
 - b) the person was liable to pay the debt to a relative, or
 - c) in the case of a debt arising from a loan of money the person was liable to pay the debt to a bank, building society, credit union or other person whose ordinary business includes the lending of money and the loan was made in the ordinary course of business of the lender, or
 - d) in the case of debt arising from the supply of goods or services:
 - i. the goods or services were supplied in the period of 12 months immediately preceding the return date or were supplied since the last return, or
 - ii. the goods or services were supplied in the ordinary course of any occupation of the person that is not related to his or her duties as the holder of a position required to make a return.
 - e) subject to clause 33 (a), the debt was discharged prior to the person becoming a Councillor or designated person.

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date/ at any time during the return period
NIL

I. Disposition of real property – Schedule 1, Part 2, Clauses 23 – 25 of the Model Code of Conduct

- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property by the person (including the street address of the affected property) in the period since 30 June of the previous financial year, under which they wholly or partly retained the use and benefit of the property or the right to re-acquire the property.
- A person making an annual return under clause 4.21 of the Code must disclose particulars of each disposition of real property to another person (including the street address of the affected property) in the period since 30 June if the previous financial year, that is made under arrangements with, but is not made by, the person making the return, being a disposition under which the person making the return obtained wholly or partly the use of the property.
- A disposition of real property need not be disclosed if it was made prior to a person becoming a Councillor or designated person.

I. Disposition of real property

1 Particulars of each disposition of real property by me (including the street address of the affected property) at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.

<p>2 Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property.</p>



J. Discretionary disclosures – Schedule 1, Part 2, Clauses 34 of the Model Code of Conduct

- A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

J. Discretionary disclosures

NIL

Disclosure of pecuniary interests and other matters

By <u>MICHAEL GERARD EVESON</u> [full name]		
* in respect of the period from <u>17 12 2024</u> [date]		To <u>30 06 2025</u> [date]
[person's signature] 		<u>17 12 2024</u> [date]
A. Real Property		
Street address of each parcel of real property in which I had an interest at the return date* any time since 30 June		Nature of Interest
		
B. Sources of Income		
1. *sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June *Sources of income I received from an occupation at any time since 30 June:		
Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
<u>CONSULTANT</u>	<u>SELF-EMPLOYED -</u>	
<u>TOWN PLANNER</u>	<u>HIRST CONSULTING</u>	
2. *sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June: *Sources of income I received from a trust since 30 June:		
Name and address of settlor		Name and address of trustee
<u>NIL</u>		
3. *Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June: *Sources of other income I received at any time since 30 June: [Include description sufficient to identify the person from whom, or the circumstances in which, that income was received]		
<u>DIVIDENDS FROM SHARE INVESTMENTS -</u>		
<u>WESTPAC, TELSTRA, NIB, STOCKLAND</u>		

C. Gifts			
Description of each gift I received at any time since 30 June		Name and Address of donor	

D. Contributions to Travel		
Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations			
Name and address of each corporation in which I had an interest or held a position at the return date/at any time since 30 June	Nature of interest (if any)	Description (if any)	Description of principal objects (if any) of corporation (except in case of listed company)
HIRST CONSULTING ABN 66 001 786 090	SOLE SHAREHOLDER	SOLE DIRECTOR	URBAN RESEARCH + PLANNING

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

NO

G. Positions in trade unions and professional or business associations	
Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at the return date / at any time since 30 June	Description of Position

H. Debts
Name and address of each person to whom I was liable to pay any debt at the return date / at any time since 30 June
NIL

I. Dispositions of property
1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time.
NIL
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property
NIL

J. DISCRETIONARY DISCLOSURES: NIL